
Global Simulation Nursing Collaborations to Improve Patient Safety: Practice, Education and Research

Susan Gross Forneris PhD, RN, CNE, CHSE-A
Deputy Director, Center for Innovation in Simulation and Technology

Amy Kline, MA, RN, CHSE
Manager, Simulation and Technology Initiatives

Molly Kellgren, MSN, RN, CHSE
National League for Nursing
Washington, DC



**National League
for Nursing**

STTI Biennial Convention, October 2017

Conflict of Interest Disclosure

Conflicts of Interest and Disclosures: This study/project was supported in part by a grant to the National League for Nursing (NLN) from Laerdal Medical and Wolters-Kluwer Health

The authors/presenters are employees of the NLN Washington, DC



**National League
for Nursing**

STTI Biennial Convention, October 2017

Objectives

- Discuss how nurses advocate for change to improve and influence global health and health policy
- Promote knowledge transformation and lifelong learning within practice and education
- Expand scholarly and philanthropic collaboration among nurses in practice, education, and research globally



**National League
for Nursing**

STTI Biennial Convention, October 2017

Preparing Nurse Educators to Evaluate Novice Nurse Competency: Collaborative Research Findings



**National League
for Nursing**

STTI Biennial Convention, October 2017

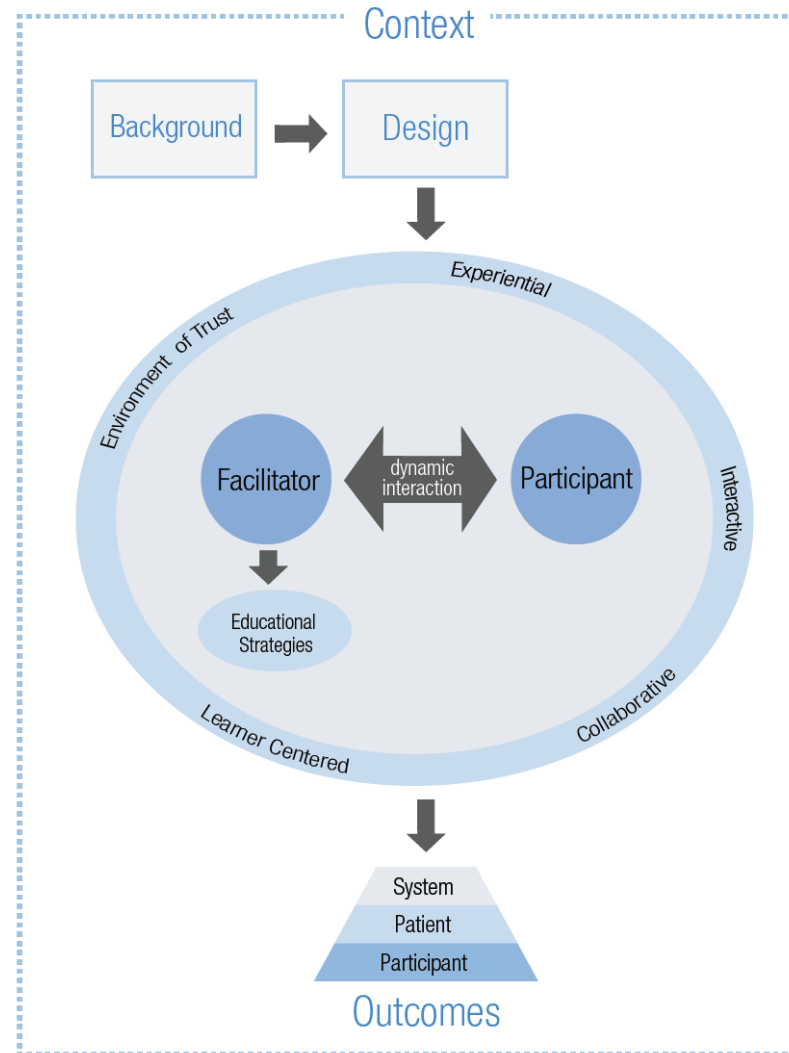
Objectives

- Examine challenges in scoring high stakes assessment
- Discuss best practices for designing and implementing summative assessment using simulation, including tool selection



What and When to Evaluate

NLN JEFFRIES SIMULATION THEORY



Jeffries, P. R. (2015). *The NLN Jeffries Simulation Theory*. National League for Nursing: Washington, DC.



**National League
for Nursing**

STTI Biennial Convention, October 2017

NLN's Simulation Initiative

Explore the use of simulation
for high stakes assessment in
nursing education



**National League
for Nursing**

STTI Biennial Convention, October 2017

MATCH IT UP?

1.



2.



3.



- A. Formative Assessment
- B. Summative Evaluation
- C. High Stakes Evaluation

NLN

National League
for Nursing

STTI Biennial Convention, October 2017

Phase I

- Convene Think Tank - June 8-10, 2010

Phase II

- Develops, pilots, revises simulations
- Evaluates existing tools, creates new tools
- Develops evaluator training

Phase III

- Field testing across the country



Participants

Barry Issenberg

Pam Jeffries

Kathie Lasater

Carrie Lenburg

Bridget Nettleton

Marilyn Oermann

Mary Anne Rizzolo

Terry Valiga

Linda Wilson



**National League
for Nursing**

STTI Biennial Convention, October 2017

Desired Outcome

More Questions than Answers

??

Rizzolo, M.A., Kardong-Edgren, S., Oermann, M.H., & Jeffries, P.R. (2015). The National League for Nursing Project to explore the use of simulation for high-stakes assessment: Process, outcomes, and recommendation. *Nursing Education Perspectives*, 36(5), 299, 303 doi: 10.5480/15-1639.



**National League
for Nursing**

STTI Biennial Convention, October 2017

Phase 4 – Extending the Study



**National League
for Nursing**

STTI Biennial Convention, October 2017

Standards Of Best Practice: Simulation

International Nursing Association for Clinical
Simulation and Learning (INACSL.org)



INTERNATIONAL NURSING ASSOCIATION for
CLINICAL SIMULATION and LEARNING



**National League
for Nursing**

Challenges

Design Issues

Consistency of implementation

Audio/video

Selection of tools

Selection of raters

Training of raters



**National League
for Nursing**

STTI Biennial Convention, October 2017

Fair Testing Considerations for Your School

Faculty Development

- Assessing competence fairly and equally
- Having deliberate and intentional conversations
- Creating safe environment for learning
- Understanding simulation vs clinical evaluation
 - what and why differences?



Preparing Nurses for Practice: Addressing the Gap from Education to Practice



**National League
for Nursing**

STTI Biennial Convention, October 2017

Objectives

- Discuss challenges for preceptors and educators and novice nurses during the transition to practice.
- Discuss collaborations between education and practice that address areas of novice nurse risk.



Background: Errors



**National League
for Nursing**

STTI Biennial Convention, October 2017

Nurse Educator perspective



New grads struggle with

- Interpretation of assessment data
- Decision making based on the nursing process
- Recognition of changes in patient status
- Conducting appropriate follow up
- Taking initiative
- Medication administration



**National League
for Nursing**

STTI Biennial Convention, October 2017

Novice nurse perspective



- Difficulty managing a normal patient load
- Lack of confidence in skills
- Difficulty making clinical decisions for patients with complex diagnoses
- Difficult relationships with peers and preceptors
- Struggles with dependence on others, organization and prioritization
- Communication with physicians



**National League
for Nursing**

STTI Biennial Convention, October 2017

Role Transition



- Reality Shock
- Transition Shock

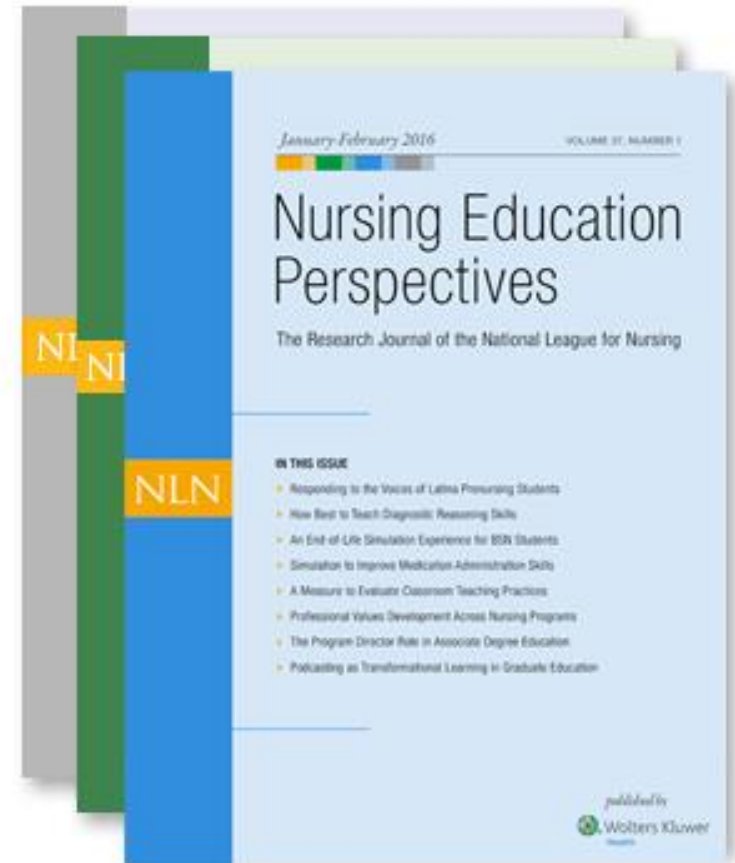


**National League
for Nursing**

STTI Biennial Convention, October 2017

Perspective from Literature

- Clinical Knowledge
- Clinical Reasoning
- Communication
- Management of Responsibilities
- Professionalism



**National League
for Nursing**

STTI Biennial Convention, October 2017

Strategies to Reduce Risk

Novice Nurse Development



**National League
for Nursing**

STTI Biennial Convention, October 2017

Accelerating to Practice

Background

Advisory Group:

- ❑ Carondelet Health Network, St. Joseph's Tucson, AZ
- ❑ Cedars-Sinai Medical Center, Los Angeles, CA
- ❑ Indiana University Health, IN
- ❑ Novant Health Medical Center, Manassas, VA
- ❑ St. Dominic Jackson Memorial Hospital, Jackson, MS
- ❑ St. Thomas Health, Nashville, TN
- ❑ Texas Health Presbyterian Hospital, Dallas, TX
- ❑ University of Kansas Hospital, Kansas City, KS
- ❑ UW Medicine Valley Medical Center, Renton, WA



**National League
for Nursing**

STTI Biennial Convention, October 2017

Accelerating to Practice

Clinical Reasoning:

- ❑ Recognition of Need for Assistance
- ❑ Recognizing and Responding to Changes in Patient Status
- ❑ Patient Safety
- ❑ Decision Making Based on Interpretation of Patient Data
- ❑ Ability to Anticipate Risk

How do we create clinical experiences to enhance and measure these competencies?



**National League
for Nursing**

STTI Biennial Convention, October 2017

Modifying Simulation

- **Brief Summary – Vernon Watkins**

Mr. Watkins is a 69-year-old male who presented to the Emergency Department 4 days ago with complaints of nausea, vomiting, and severe abdominal pain. He was admitted for a bowel perforation and underwent a left hemicolectomy. He is reluctant to use the incentive spirometer, and does not like to ambulate. Abdominal pain has been controlled with morphine. He has refused to ambulate this morning because of fatigue and a sore left leg.



Creating Simulation Experiences for New Graduate Transition: Clinical Reasoning

Competency	Demonstration
Decision making based on Interpretation of patient data	<ul style="list-style-type: none">• Restrict ambulation due to leg pain possibly being the result of a DVT• Evaluating shortness of breath thoroughly
Recognition of when to ask for assistance	<ul style="list-style-type: none">• Contact the provider when leg pain and shortness of breath were reported by patient
Patient Safety	<ul style="list-style-type: none">• Intervenes to stop PT from ambulating with Mr. Watkins.• Ensures patient identification prior to medication administration• Ensures medication is administered per facility standards

Accelerating to Practice

Communication:

- ❑ Interprofessional Team Communication
- ❑ Patient/Caregiver Education
- ❑ Conflict Resolution
- ❑ Patient Advocacy

How do we create clinical experiences to enhance and measure these competencies?



**National League
for Nursing**

STTI Biennial Convention, October 2017

Creating Simulation Experiences for New Graduate Transition: Communication



**National League
for Nursing**

STTI Biennial Convention, October 2017

Preparing Nurse Educators for Simulation Education: An International Development Model



**National League
for Nursing**

STTI Biennial Convention, October 2017

Objectives

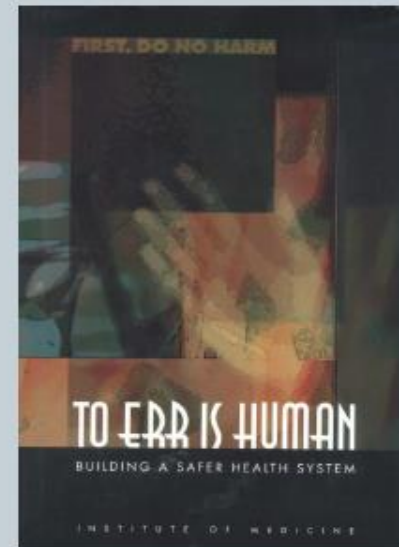
- Discuss research informed best practice in the use of simulation and debriefing across the curriculum.
- Discuss collaborations in nursing education and practice on faculty development initiatives in the use of simulation technology in the US, Asia and India.



To Err is Human...



“It is simply not acceptable for patients to be harmed by the same health care system that is supposed to offer healing and comfort”



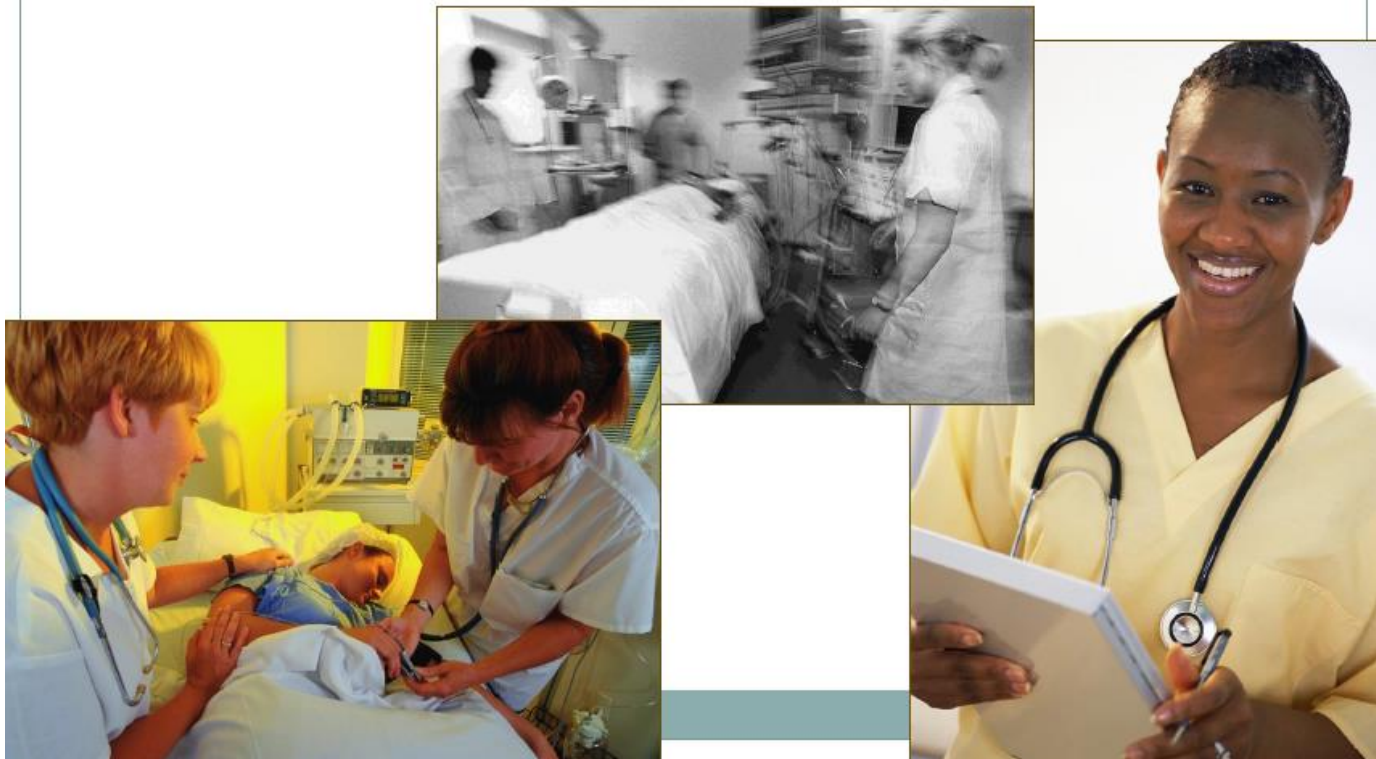
**National League
for Nursing**

<http://www.iom.edu/~media/Files/Report%20Files/1999/To-Err-is-human/To%20Err%20is%20Human%201999%20report%20brief.pdf>

STTI Biennial Convention, October 2017

...Learning from mistakes

Simulation is a powerful strategy...



NLN

National League
for Nursing

STTI Biennial Convention, October 2017

NCSBN Multi-Site Study 2011

Results:

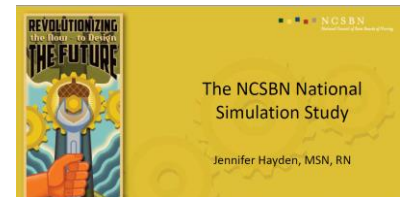
1. Up to 50% simulation can be effectively substituted for traditional clinical experience

Using:

- Standards of Best Practice in Simulation
- High quality simulations
- Debriefing methods grounded in educational theory
- Trained and dedicated simulation faculty

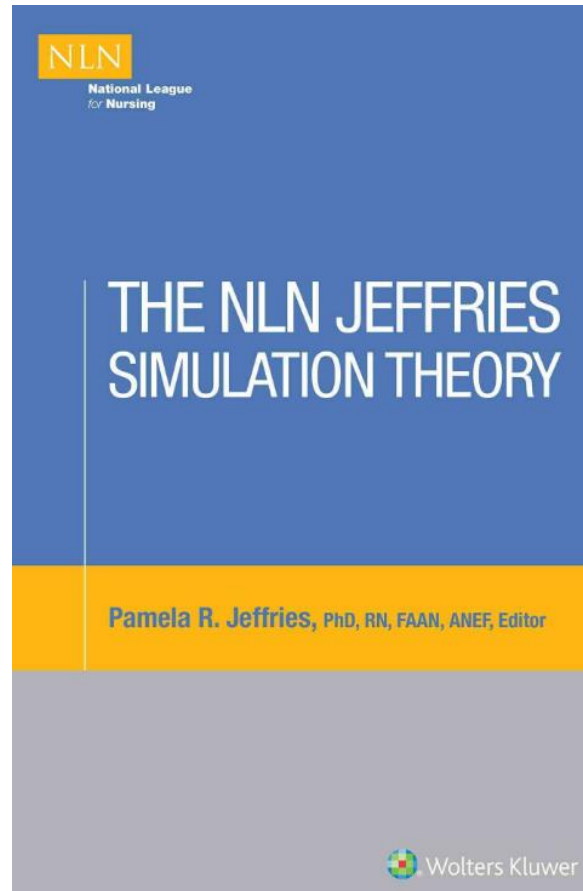


**National League
for Nursing**



STTI Biennial Convention, October 2017

NLN/Jeffries Simulation Theory



**National League
for Nursing**

STTI Biennial Convention, October 2017

Standards Of Best Practice: Simulation

International Nursing Association for Clinical
Simulation and Learning (INACSL.org)



INTERNATIONAL NURSING ASSOCIATION for
CLINICAL SIMULATION and LEARNING



**National League
for Nursing**

NLN Vision Statements

Teaching with Simulation

- Connect simulation to learning outcomes
- Incorporate Standards of Best Practice
- Interprofessional simulation

Debriefing Across the Curriculum

- Integrate debriefing techniques in the classroom, clinical teaching, and simulation to shape student thinking
- Use evidence based resources for evaluation of competence
- Pay attention to the impact of personal bias during debriefing



Teaching with and about context



**National League
for Nursing**

STTI Biennial Convention, October 2017

...a structure for
conversation

CRITICAL CONVERSATIONS: THE NLN GUIDE FOR TEACHING THINKING

Guided Questions for the Learner	Directions for the Guide
Context <ul style="list-style-type: none">› How did caring for this patient/family make you feel?› Who is this patient?› What are your main concerns?	Identify Patient's Story <ul style="list-style-type: none">› Uncover the thinking and emotions.› Describe the patient care story.› Determine if all important aspects of the situation have been identified.
Content <ul style="list-style-type: none">› I saw...› I think...› I wonder...› Describe what you were thinking about during your experience.› What sources of knowledge influenced/should have influenced your thinking?› How have past experiences helped you to make sense out of the current situation?	Understand and Guide Thinking <ul style="list-style-type: none">› Use concrete objective data to clarify perspective.› Discuss your impressions of their thinking.› Provide your perspective based on past experience.› Relay strategies that have worked in the past.› Understand the knowledge guiding their thinking.
Course <ul style="list-style-type: none">› Set immediate course: So based on...what are your next steps going forward?› Set long term course: How would the care differ if you... (compare and contrast care situations (e.g. patient age change, setting change, etc.) What will you do differently moving forward?	Integrate into Practice <ul style="list-style-type: none">› Discuss how this experience might influence thinking and practice going forward.› Discuss the aspects of this situation that affected learning and will help them to remember this experience.



**National League
for Nursing**

Faculty Development

Ladder of Inference



Knowles' Five Assumptions of Adult Learners



5. Motivated by internal drives



- Collaborations:
- United States
 - China
 - India



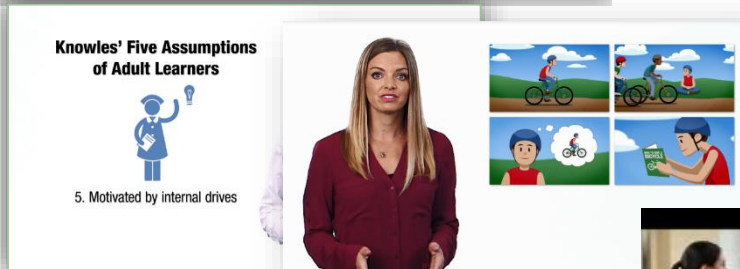
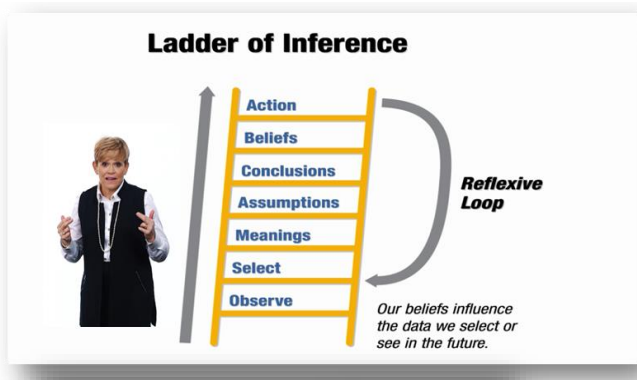
NLN

National League
for Nursing

STTI Biennial Convention, October 2017

Faculty Development

- Nursing Leadership
- Curriculum
- Faculty Skills in Simulation and Debriefing



**National League
for Nursing**

STTI Biennial Convention, October 2017

References

- Cheng, A., Eppich, W., Grant, V., Sherbino, J., Zendejas, B., & Cook, D.A. (2014). Debriefing for technology- enhanced simulation: a systematic review and meta-analysis. *Medical Education*, 48: 657-666.
- Darling, Parry, & Moore (2005). Learning in the Thick of It. *Harvard Business Review*. July.
- Dreifuerst, K. T. (2009). The essentials of debriefing in simulation learning: A concept analysis. *Nursing Education Perspectives*, 30(2), 109-114.
- Dreifuerst, K. T. (2012). Using debriefing for meaningful learning to foster development of clinical reasoning in simulation. *Journal of Nursing Education*, 51(6), 326-333.
- Edmundson, A. (2002). Managing the risk of learning: Psychological safety in work teams. *International Handbook of Organizational Teamwork*. London: Blackwell.
- Fanning, R. M., & Gaba, D. M. (2007). The role of debriefing in simulation-based learning. *Simulation in Healthcare: The Journal of the Society for Medical Simulation*, 2(2), 115-125.
- Forneris, S. G., & Peden-McAlpine C. (2006) Contextual learning: A reflective learning intervention for nursing education. *International Journal of Nursing Education Scholarship* 3(1, article 17), 1–18.
- Kolb, D. (1984). *Experiential learning: Experience as the source of learning and development* (1st ed.). Englewood Cliffs, NJ: Prentice-Hall.
- Rudolph, JW, Simon, R. Rivard, P., Dufresne, R. & Raemer, D. (2007). Debriefing with Good Judgment: Combining Rigorous Feedback with Genuine Inquiry. *Anesthesiology Clinics*, 25, 361-376.
- Senge, P.M., Kleiner, A., Roberts, C., Ross, R.B., and Smith B.J. (1994). The ladder of inference. From *The Fifth Discipline* .