

# Session Title: Improving Patient Safety

# Hardwiring Standardized Nursing Bedside Handoff To Improve Patient Safety and Satisfaction

Nicole Lincoln MS, RN, APRN-BC, CCRN Date July 24, 2016 Time: 8:30 AM Disclosure



Authors: Nicole Lincoln MS, RN, APRN-BC, CCRN Katherine Scanlon MS, RN, APRN-BC, CCRN Kristen Kremer MPH Karen Villanova BSN, RN Nancy Gaden DNP, RN, NEA-BC

Learner Objectives: To engage you in the BMC journey to implement nursing bedside handoff

Discuss the structured handoff process I-PASS with SAFETY and sustainment strategies

**Evaluate outcomes** 

Metrics

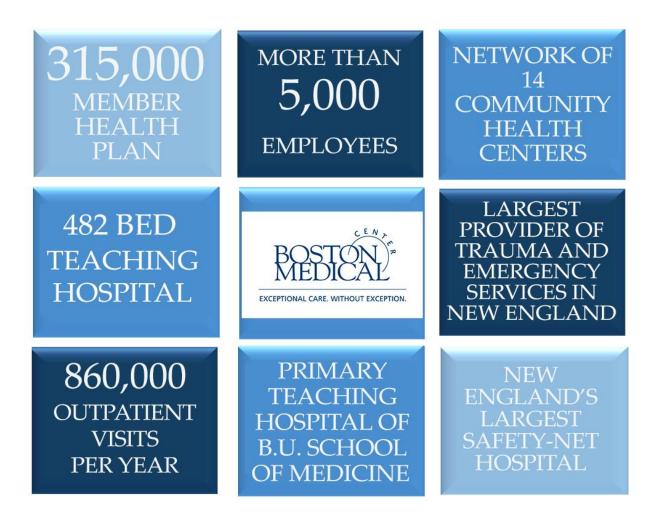
Conflict of Interest Statement: There was no sponsorship or commercial support for this project given to the authors. There is nothing to disclose.



#### **Boston Medical Center**

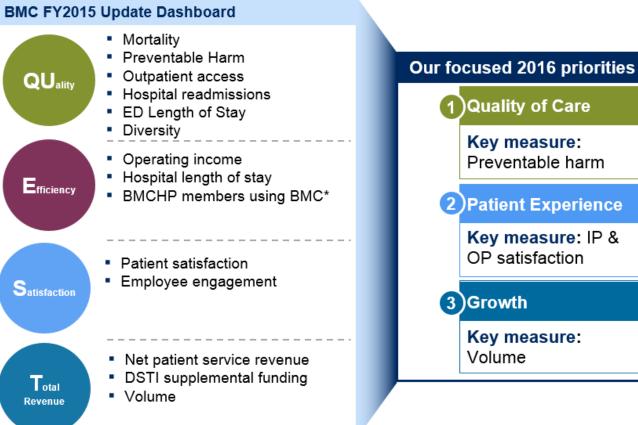
#### **Boston Medical Center (BMC)**





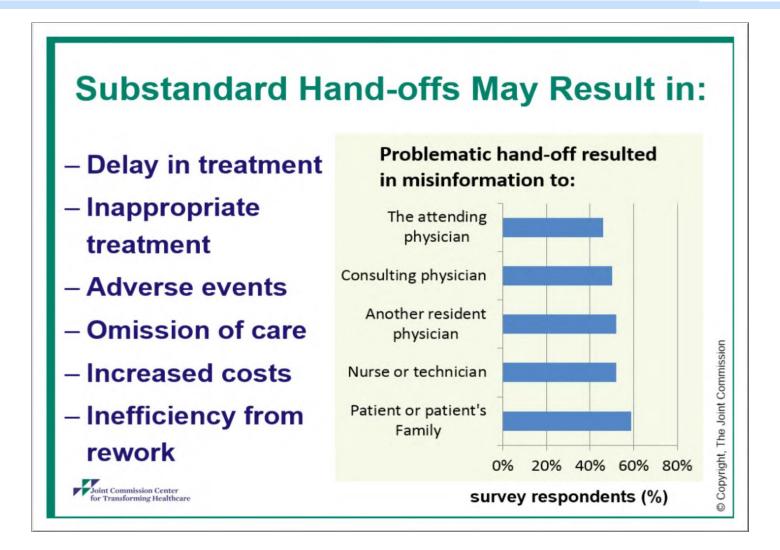
#### **Quality Care and Patient Experience**





5





#### **Background: Patient Experience**



- Keeps patients informed about their care
- Creates trust and reduces patient anxiety
- Increases accountability for nurses as they report off in front of patients
- Increases teamwork between shifts
- Is known to impact HCAHPS pain, care transitions, nurse communication, communication about medicine
- Provides a structured process to imbed future initiatives

#### I-PASS: Boston Children's Hospital



Handoff: Improving communication, patient satisfaction and safety



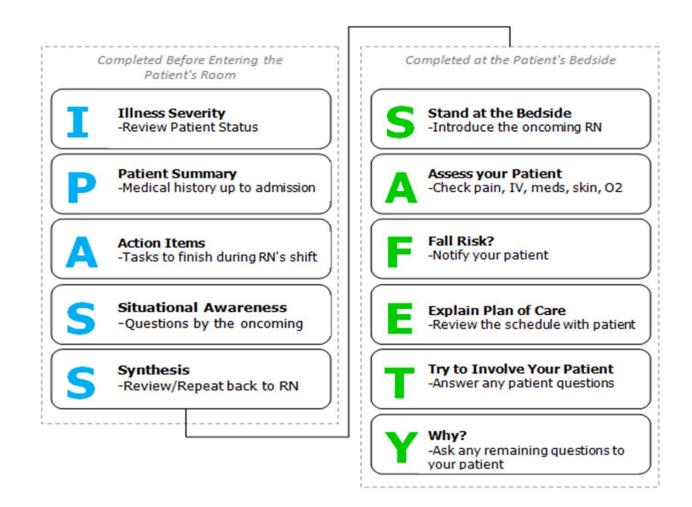


- I-PASS handoff for both Physician and Nursing Teams
- Phased hospital roll-out 2015-2016

#### The BMC Process



EXCEPTIONAL CARE. WITHOUT EXCEPTION.

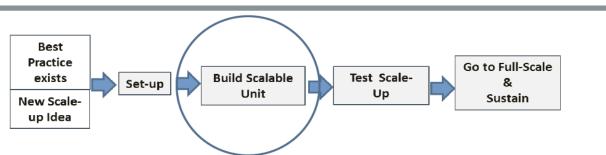


#### Pilot on a Scalable Unit



**P3** 

# Phases of Scale Up



- Administrative unit includes core activities and support systems that need to be replicated in the larger health system.
- Intensively test local ideas, generate a set of contextsensitive interventions for scale up "change package"

(IHI, 2016)

### Timeline





Phased rollouts in each area include:

- Meetings with directors, nurse managers, and educators to discuss project details and set timeline for go-live
- Simulation and training with nurse champions from each unit prior to the golive date
- Engaging staff in the build of the electronic I-PASS handoff tool for their area
- Ensuring each RN on the unit views the training video, reviews changes to the policy & procedure for handoff, and has completed the post-test/attestation on HealthStream
- Laminated I-PASS/SAFETY reminders on the WOWs, nurse badge tags, and I-PASS EPIC tool available on each unit prior to go live.

#### **Training Video: Nurse Champions**





http://www.viddler.com/v/e3bb349c?secret=106547525



Acknowledge staff Compliance be present during handoffs Hardwire with nursing EPIC Tool Investment of leaders/organizational alignment Engage front-line staff in decisions Verify through audit process Evaluate metrics and share



EXCEPTIONAL CARE, WITHOUT EXCEPTION

A C H I C V E Seek feedback regularly from frontline staff Address barriers/Modify tool

Have formal shared governance structure to guide patient care

- Nurse Informatics Council
- Nurse Practice Council
- Fall Prevention Committee

Acknowledge those who do the process well at the bedside

- Real time coaching
- Staff evaluations

Share Metrics (successes)

## Compliance

А

н

L

Ε

v

Е



- > Add to handoff policy and procedure
- Add the process into the RN Job description
- Ensure that you provide detailed education and guidance to existing staff
- $\succ$ Include in new employee orientation
  - Manager presence during handoffs is key during the transition
  - Hold staff accountable after process is hardwired
  - Leverage technology

#### Hardwire



EXCEPTIONAL CARE. WITHOUT EXCEPTION.

Patient Lists						<b>9 Astisas</b>	BMC TEST ENVIRONMENT	
Edit List Properties	MAR Doc Flowsheets ₩	ork List Sitter Doc W	/rite Handoff Print Han	doff		? Actions -	Pain, Dan	
My Lists <	Searching Search Patient - Al	II Admitted Patients	s for "Pain"	🕸 Pair	ı	× ×	M6E47-01   M6E47 Nursing M	ad
🖶 Lab List	Still looking? Try these lists:	All My Lists	Current Location	All Pread	mits 4Day	Discharged		
₩ My Patients ₩ My Unit	Patient Name 🗢	Age/Sex	Room/Bed	Problem	MRN	Pended A Unsigne Orders	☆       B       aby       aby<	2
Bain Reassess	Pain, Dan	32 y.o. / M	M6E47/M6E47-01		5000266		No Patient Care Coordination Note on file.	
	Pain, Jennifer Pain, Matt	36 y.o. / F 36 y.o. / M	E8E02/E8E02-01 M6W23/M6W23-02		5000191 5000192			
	ram, wau	50 y.o. / W	10100025/10100025-02	None i ounu	5000152			
5 Recent Searches							✓ Patient Summary	6
Admitted Patients						•	<ul> <li>★ B <sup>4</sup><sup>1</sup>/<sub>2</sub> <sup>4</sup>/<sub>2</sub> <sup></sup></li></ul>	<u> </u>
Inpatient Draw List	Profile Springboard Rep	ort 📮 Req Doc 📮 🛙	Due Meds >>	Report: F	rofile	<u>_</u>		
ID       My List         ID       My Patients         ID       My Unit         ID       Pain Reassess         Shared Patient List       ID         Available Lists       ID         ID       Inpatient Draw List	Pain, Dan #5000266 (32 y.o. M) (Adm: 03/14/16) MEN 6E-M6E47-M6E47-01						_	
	Attending Provider: Christopher S Manasseh, MBBS					Action Items		
	Allergies: No Known Allergies	Isolation: None Code Status: Not on fi		g (200 lb) /t: 90.719 kg (200	Admission Cmt: N	one	☆     B     №     ??     ??     Insert SmartText     ??     ??       D/C or Transfer?:     [D/C or Transfer:30400103]       Concerning Labs:     (?ES,NO:3040104)       Next Labs/Specimens Due:       Test or Procedure(s) scheduled for next shift:	
	Medical Problems Comment						Handoff Cues: {HANDOFF CUES:3040101}	
	Care Team Pager					Comment	✓ Situational Awareness/Synthesis	
							Prev & Next	Т

#### Investment from Leadership

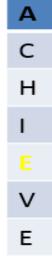


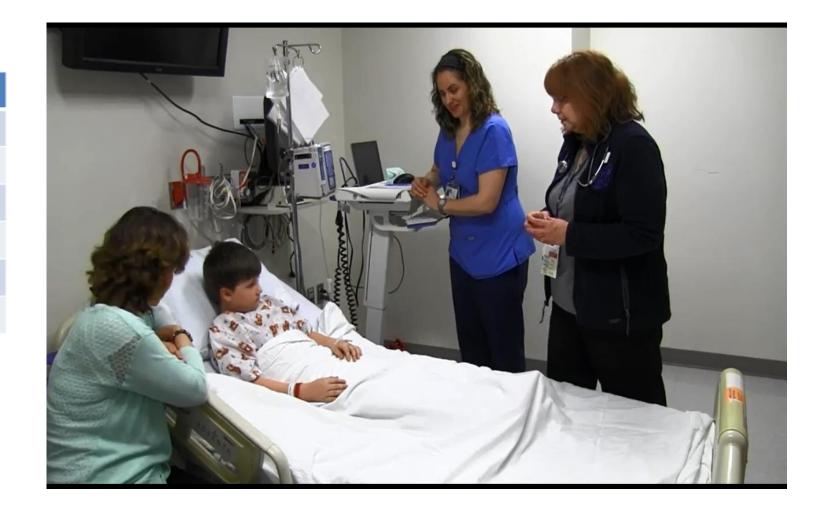
А С Н Е V Е



### Engage Front-line Staff in Decisions



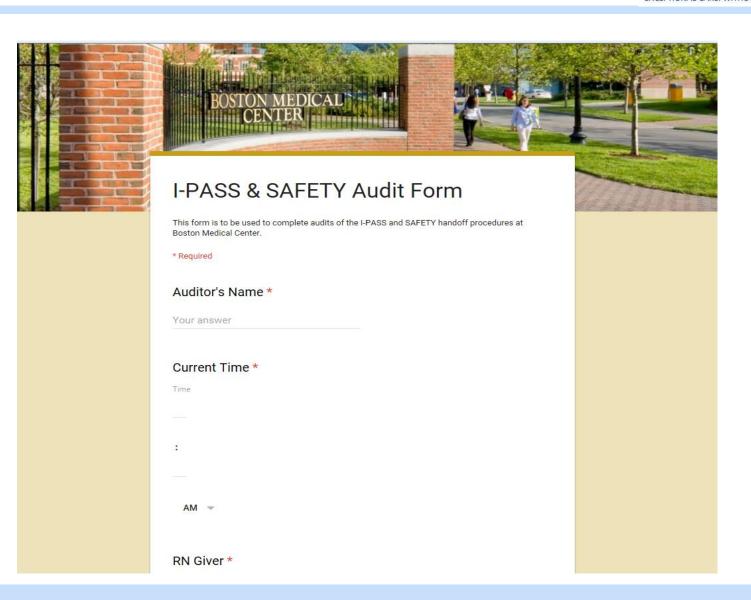




#### Verify

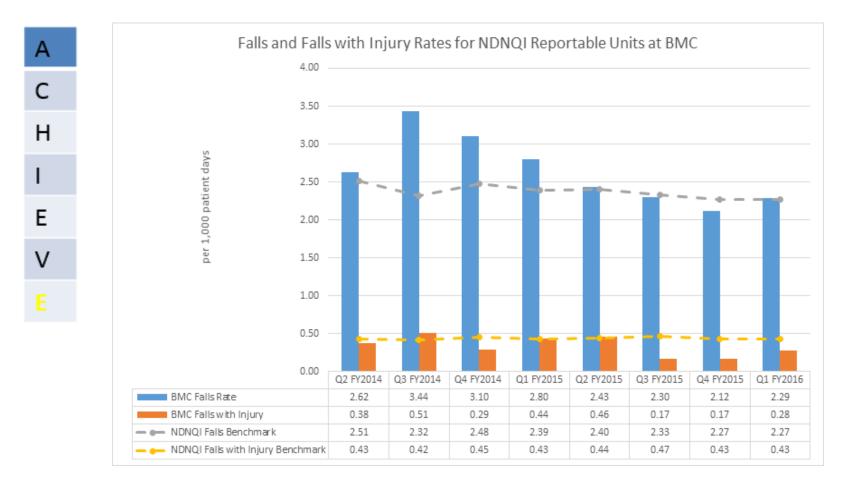


A C H I E E



#### Evaluate: Falls and Falls with Injury

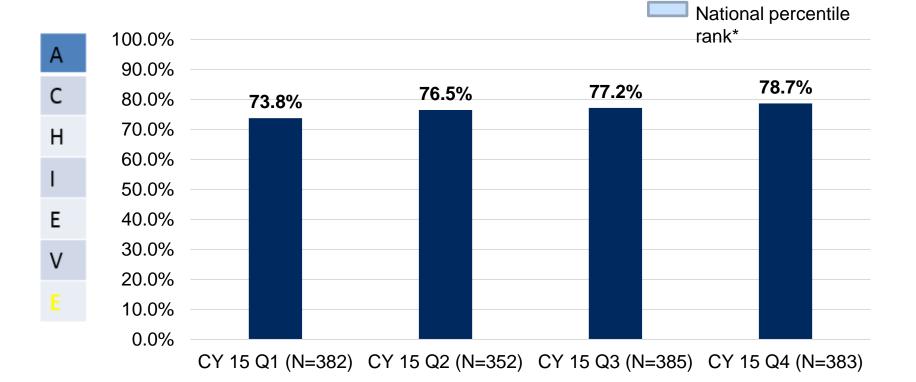




#### **Evaluate: Communication Nursing Domain**

EXCEPTIONAL CARE. WITHOUT EXCEPTIONAL

CEN



# Patient Experience: Inpatient Hospital Consumer Assessment of Healthcare Providers and Systems (HCAHPS)



EXCEPTIONAL CARE. WITHOUT EXCEPTION

100.0% А 90.0% С 75.1% 80.0% 66.8% 67.6% 69.9% н 70.0% 60.0% L 50.0% Е 40.0% 30.0% ٧ 20.0% 10.0% 0.0%

Rate the Hospital '9 or 10'

CY15 Q1 (N=377) CY15 Q2 (N=349) CY15 Q3 (N=382) CY15 Q4 (N=378)

#### **Next Steps**



- Interdisciplinary communication project MD/RN
- I-PASS for other services PT/OT, Pharmacy, Respiratory Therapy
- Investigate additional metrics
  - Adverse events
  - Call bells
- Complete Epic handoff tools
  - Maternal child health
  - Procedural areas
- Reinforcement of key elements in nursing competency day work toward IPASS "2.0"
- Ongoing observations/audits of handoff process

#### Questions







Alvarado K., Lee R., Christoffersen, Fram N., Boblin S., Poole N., Lucas J., Forsyth S. (2006). Transfer of Accountability: Transforming Shift Handover to Enhance Patient Safety. *Healthcare Quarterly*, 9, 75-79.

Clevenger D., & Connelly S. (2012) *Bedside Report A Process Change* [PowerPoint slides]. Retrieved from nurs.uark.edu/Bedside\_Report\_A\_Process\_Change.pptx

Ford, Y., Heyman, A., & Chapman, Y. (2014). Patients' perceptions of bedside handoff: The need for a culture of always. *Journal of Nursing Care Quality, 29*(4), 379-381.doi: 10.1097/NCQ.00000000000000056 Improving patient handoffs with a structured system. (2014). *Patient Safety Monitor Journal, 15*(3), 1-5. Retrieved from http://ezproxy.lib.umb.edu/login?url=http://search.ebscohost.com.ezproxy.lib.umb.edu/login.aspx?direct=true&db=ccm &AN=2012627122&site=ehost-live

IHI.org retrieved from website course materials. Getting results at Scale 4/15/2016 (slide 10).

Jeffs, L., Beswick, S., Acott, A., Simpson, E., Cardoso, R., Campbell, H., & Irwin, T. (2014). Patients' views on bedside nursing handover: Creating a space to connect. *Journal of Nursing Care Quality, 29*(2), 149-154.doi: 10.1097/NCQ.000000000000035

Landrigan, C., & Lyons, A. (2012). I-PASS: Development of an evidence-based handoff implementation program for physicians and nurses. *FIRST do no Harm Quality and Patient Safety Division, Massachusetts Board of Registration in Medicine,* 1-3. Retrieved from http://www.mass.gov/eohhs/docs/borim/newsletters/qps-december-2012.pdf





Mardis, T., Mardis, M., Davis, J., Justice, E. M., Riley Holdinsky, S., Donnelly, J., . . . Riesenberg, L. A. (2016). Bedside shift-to-shift handoffs: A systematic review of the literature. *Journal of Nursing Care Quality, 31*(1), 54-60 7p. doi:10.1097/NCQ.000000000000142

Maxson, P., Derby, K., Wrobleski, D., & Foss, D. (2012). Bedside nurse-to-nurse handoff promotes patient safety. *MEDSURG Nursing*, *21*(3), 140-144.

Ogrinc, G., Davies, L., Goodman, D., Batalden, P., Davidoff, F., & Stevens, D. (2015). Squire 2.0 (Standard for Quality Improvement Reporting Excellence): Revised Publication Guidelines From a Detailed Consensus Process. *American Journal of Critical Care, 24*(6), 466-473 8p. doi:10.4037/ajcc2015455

Popovich, D. (2011). Cultivating safety in handoff communication. *Pediatric Nurse, 37*(2), 55-60.

Starmer, A. J., Spector, N. D., Srivastava, Allen, A. D., Landrigan, C. P., Sectish, T. C. (2012). I-PASS, a Mnemonic to Standardize Verbal Handoffs. *Pediatrics*, 129(2)201-204. Doi: 10.1542/peds.2011-2966

Starmer, A. J., Spector, N. D., Srivastava, R., West, D. C., Rosenbluth, G., Allen, A. D., . . .

Landrigan, C. P. (2014). Changes in medical errors after implementation of a handoff program. N Engl J Med, 371(19), 1803-1812. doi:10.1056/NEJMsa1405556

Wakefield, D., Ragan, R., Brandt, J., & Tregnago, M. (2012). Making the transition to nursing bedside shift reports. *The Joint Commission Journal on Quality and Client Safety, 38*(6), 243-253.