How Nurse Leaders Assess
Their Practice of
Ethical Decision Making
Before and After
Ethical Leadership Training

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#### Disclosure

#### Melissa Cole, author

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### Learner objectives

- Identify the importance of ethical leadership in patient safety, staff engagement and retention
- State how shared experience supports learning and recall
- Provide evidence of how nurse leaders benefit from collaboration

## Ethical leadership

#### **Definition:**

moral courage, setting clear expectations, exhibiting a moral compass "walking the walk"

### Ethical Leadership

- Gallup poll 18 years
- 82% American's rate nurses' ethics high or very high

## Background

- Nurses are known respected ethical leaders
- Nurse leaders are confronted with a variety of ethical challenges
- Ethical leadership training improves patient safety, outcomes and staff retention

- Ethical issues increase with patient acuity
- Only 57% of nurse leaders experienced some form of ethics education

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#### **Target Article**

#### Does Ethics Education Influence the Moral Action of Practicing Nurses and Social Workers?

Christine Grady and Marion Danis, Department of Clinical Bioethics,
National Institutes of Health Clinical Center
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Purpose/methods: This study investigated the relationship between ethics education and training, and the use and usefulness of ethics resources, confidence in moral decisions, and moral action/activism through a survey of practicing nurses and social workers from four United States (US) census regions. Findings: The sample (n = 1215) was primarily Caucasian (83%), female (85%), well educated (57% with a master's degree). no ethics education at all was reported by 14% of study participants (8% of social workers had no ethics education, versus 23% of nurses), and only 57% of participants had ethics education in their professional educational program. Those with both professional ethics education and in-service or continuing education were more confident in their moral judgments and more likely to use ethics resources and to take moral action. Social workers had more overall education, more ethics education, and higher confidence and moral action scores, and were more likely to use ethics resources than nurses. Conclusion: Ethics education has a significant positive influence on moral confidence, moral action, and use of ethics resources by nurses and social workers.

Keywords: ethics education, moral action, ethics consultation

### Review of literature

# Ethical leadership and nursing practice

- Ethical nurse practice = improved patient care
- Quality care, positively correlates with employee engagement

Barina, R. (2014); Birks, Y. (2014); Holt, J., & Convey, H. (2012); Keyko, K. (2014)

### Ethical leadership characteristics

- Moral courage to address challenges
- Exhibiting a moral compass and the organization's ability to provide ethical care

  Beauchamp and Childress (2013); Edmonson (2013); Nelson (2013)

# IntegratedEthics® (IE)

- IE implemented across 152 Veteran's Administration Hospitals and 21 regional networks
- Increase in staff productivity, patient satisfaction, improved patient safety, lower rate of turnover, and cost savings.
- IE results leveraged by The Joint Commission (TJC) for the Ethical Standards Chapter
- IE implemented: the Centers for Disease Control and Prevention; Georgetown University, Harvard Hospitals, Kaiser Permanente, etc.

Bottrell, Pearlman, Foglia and Fox (2013); Cohen, Foglia, Kivong, Pearlman and Fox, (2015); Foglia, Cohen, Pearlman, Bottrell and Fox (2013); Foglia, Fox, Chanko and Bottrell (2012); Fox, (2013); Fox, Bottrell, Berkowitz, Chanko, Foglia and Perlman (2010); Pearlman, Bottrell, Altemose, Foglia and Fox (2013)

#### Theoretical Model

### Kolb's Experiential Learning Cycle

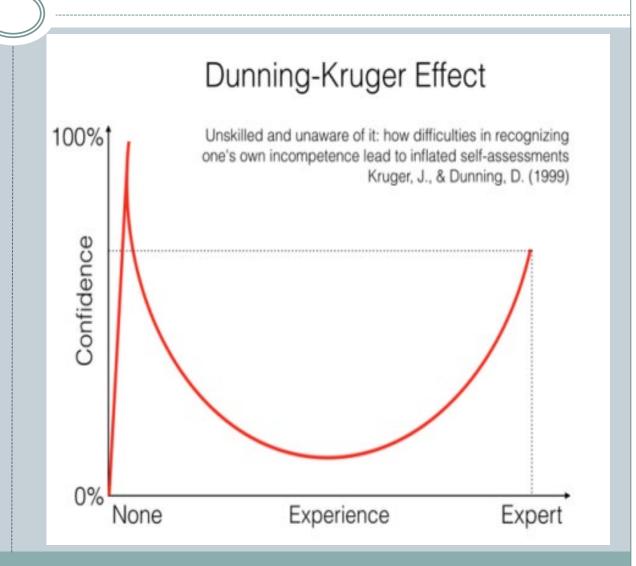
- Model used in ethical leadership training
- Case studies, small groups and shared experiences



# Dunning-Kruger Effect

#### Expected outcome

- Consistent with educational models
- Self-assessment elevated pre-training, drop posttraining



### **PICOT Question**

- P: Nurse leaders at level 1 trauma center
- I: Training in ethical leadership and decision making
- C: Pre-training self assessment and post-training self assessments in practice ethical decision making
- O: Initial ethical leadership decision practice self assessment scores may drop after training; anticipate scores to increase over time.
- T: 6 months

# Study Design: ELSA

- Domain III, Practice
   Ethical Decision Making behaviors
- Question #3 adapted to align with study site

Note: IE training adapted to align with study site

III. Practice ethical decision making	Almost Never	Occasionally	Frequently	Almost Always
I explicitly consider ethical issues when making management decisions.				
I use a standardized process to make decisions on management issues with ethical implications.				
When faced with a tough decision, I look to VHA mission and values statements (or similar documents) and use them to evaluate various options.				
When faced with a tough decision, I think through the short-term and long-term effects on various individuals and groups.				
When faced with a tough decision, I make sure that I am not unfairly favoring a particular individual or group.				
When I need advice on an ethical issue, I go to a person with ethics expertise.				
When I need advice on an ethical issue, I refer to published sources				
When making important decisions, I involve those who will be most affected.				
When important decisions are made by a group, I ensure that someone is specifically tasked to call attention to ethical considerations.				
When I announce important decisions to staff, I take time to explain the decision-making process and who was involved.				
When I announce important decisions to staff, I take the time to explain the rationale for the decision.				

# Findings

#### Participant Demographics N = 39

Role	Frequency	%
Chief Nurse Officer, Administrator,		
Executive Director	8	20.5
Senior Director, Director	24	61.5
Manager	7	18

- Years in nurse leadership: 1 to 35 years
- Number of years in current position: < 1 to 11 years

# Findings

#### Time 1 Pre-training

#### Time 2 Immediate post-training

Time 1	Pre-training				
	Almost never	Occasionally	Frequently	Almost always	
	(n, %)	(n, %)	(n, %)	(n, %)	
Q1		2, 5.1%	11, 28.2%	26, 66.7%	
Q2	4, 10.3%	7, 17.9%	14, 35.9%	14, 35.9%	
Q3	4, 10.3%	12, 30.8%	13, 33.3%	10, 25.6%	
Q4		2, 5.1%	15, 38.5%	22, 56.4%	
Q5			7, 17.9%	32, 82.1%	
Q6	8, 20.5%	10, 25.6%	13, 33.3%	8, 20.5%	
Q7	12, 30.8%	15, 38.5%	8, 20.5%	4, 10.3%	
Q8	1, 2.6%		19, 48.7%	19, 48.7%	
Q9	17, 43.6%	9, 23.1%	8, 20.5%	5, 12.8%	
Q10	1, 2.6%	5, 13.2%	17, 44.7%	15, 39.5%	
Q11			12, 30.8%	27, 69.2%	

\*= Stable at 90% or greater Time 1 and Time 2 "Frequently" + "Almost always"

\*= Q2 and Q6 endorse an increase to "Frequently" + "Almost always" (now ≥ 75%) from Time 1 to Time 2

\*= Migration from 'Almost never' to endorsement of more frequent behaviors from Time 1 to Time 2

# Findings

#### Sign tests

#### More strict threshold $p \le .01$

- Q7, Q8 statistically significant
- Q3, Q6 and Q9 noteworthy

ELSA III	Time 1 to Time 2								
	Increase	Decrease	No Change	p-value					
Q1	4	4	26	1.00					
Q2	10	5	19	0.30					
Q3	14	4	17	0.05					
Q4	9	3	22	0.15					
Q5	4	1	28	0.38					
Q6	17	5	12	0.02					
Q7	18	4	12	0.004					
Q8	14	3	16	0.01					
Q9	16	5	13	0.03					
Q10	11	3	19	0.06					
Q11	4	1	29	0.38					

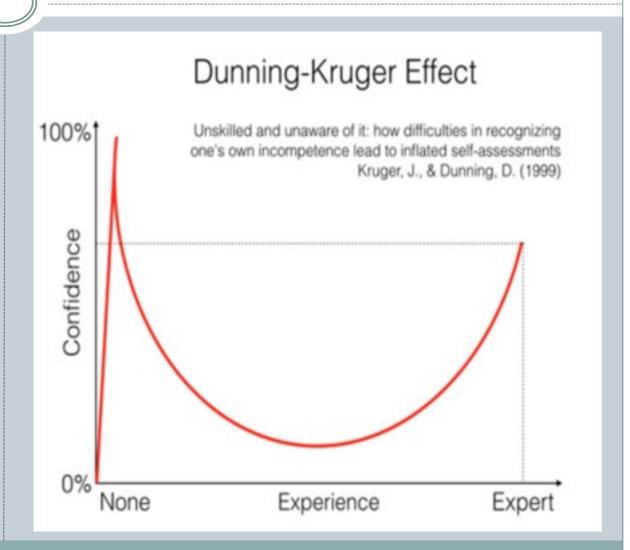
### Results

#### Sign tests: Time 1 to 2; Time 2 to 3; Time 2 to 4

					Comparison	Comparisons to Time 2 (Immediate-post training)								
ELSA III		Time 1	to Time 2		Time 2 to Time 3 (2-weeks post training)  Time 2 to Time 3 (2-weeks post training)				Time 2 t	me 2 to Time 4 (3 months post training)				
	Increase	Decrease	No Change	p -value	Increase	Decrease	No Change	p -value	Increase	Decrease	No Change	p -value		
Q1	4	4	26	1.00	6	4	24	0.75	8	2	24	0.11		
Q2	10	5	19	0.30	6	6	22	1.00	8	2	23	0.11		
Q3	14	4	17	0.05	8	4	21	0.39	10	3	21	0.92		
Q4	9	3	22	0.15	1	4	28	0.38	6	4	24	0.75		
Q5	4	1	28	0.38	8	8	18	0.38	2	1	30	1.00		
Q6	17	5	12	0.02	5	5	22	1.00	9	7	18	0.80		
Q7	18	4	12	0.004	6	6	22	1.00	14	5	15	0.06		
Q8	14	3	16	0.01	4	3	25	1.00	4	4	25	1.00		
Q9	16	5	13	0.03	12	3	18	0.35	13	7	13	0.26		
Q10	11	3	19	0.06	10	4	20	0.18	11	2	21	0.02		
Q11	4	1	29	0.38	3	5	26	0.73	5	1	27	0.22		

## Interpretation of Findings

Not consistent with Dunning-Kruger Effect



### Recommendations for practice

- Sharing best practices, information/knowledge moved from unconscious to conscious
- Shared experience supports ethical leadership behavior
- Results were sustained across time

\*Nurse leaders benefit from: sharing best practice senior leader huddles

# Remarks from participants

• "I enjoyed the ethical leadership training."

• "It was validating to hear the material and share experiences with others."

"Everyone should take this class!"

# Thank you



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### Scatter Plot: contrast years as nurse leader to questions



 How many years in leadership – I explicitly consider ethical issues when making management decisions

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